



NC E-Procurement Upgrade Go-Live Postcard #13

NCAS Agency Edition

Fun Fact Over 6,000 purchase orders were created in the new NC E-Procurement system in the first week.

Saved Searches System searches are a helpful way to **view dynamic information** in the NC E-Procurement system. If there is a search you use frequently, you can save the search criteria in a Saved Search which will allow you to run it quickly, without resetting the search filters. For example, you can create a Saved Search for your requisitions in 'Submitted' status with the date created set to 'This Week' so you can see your recently created requisitions that are still in the approval flow with just one click. Also note that adding a meaningful title to your requisitions, such as the name of a special project, also allows them to be easily searched. **Select at least three search criteria** when running a search to help the system search efficiently.

NCID Case Sensitivity Some NCID usernames are created with both upper and lower case characters. When you log into the NCID web site it does not verify the case, but the **NC E-Procurement site is case sensitive**. If you are having trouble logging in or wish to change the case of your NCID username in NC E-Procurement, please contact your Security Administrator or the NC E-Procurement Help Desk at 888-211-7440, option 1, or at ephelpdesk@its.nc.gov.

Feature Focus: Customizing your Dashboard The NC E-Procurement Dashboard can be completely rearranged to better fit your needs. Whether you are a requester, an approver, or a receiver, feel free to **'click and drag'** the portlets to the most convenient place on your Dashboard.

This Dashboard has been rearranged to allow the user easier access to their recently created requisitions:

My Documents

ID	Title	Date	Status
US2491	Untitled UserM...	7/11/2012	Composing
US1933	Untitled UserM...	7/10/2012	Composing
US1905	Untitled UserMaintenance	7/10/2012	Composing
RQ16023289	Untitled Requisition	7/9/2012	Composing
RQ16020830	Untitled Requisition	7/9/2012	Composing
US1384	Untitled UserMaintenance	7/8/2012	Composing
US1393	Untitled UserMaintenance	7/8/2012	Actioned
US1392	Untitled UserMaintenance	7/8/2012	Actioned

Recently Viewed

- US1933 Untitled UserMaintenance
- RQ16023289 Untitled Requisition
- US1392 Untitled UserMaintenance
- US1391 Untitled UserMaintenance

Search

Order ID:

Legacy Document ID:

My Saved Searches

PO Search

Notes

Welcome to the New NC E-Procurement @ Your Service!

We are excited for you to try out the upgraded NC E-Procurement system. Here are some tips for getting started:

- Check that your bookmark is set to exactly: <https://buyer.ncas.com/Buyer/Main>
- Personalize your dashboard (Click 'Configure Tabs')
- Set up your system searches (Click 'Save Search' from a search page)
- Update your email notification and other preferences (Click 'Preferences')
- Training resources are available at: <http://eprocurement.nc.gov/Training.html>

Follow-Up

We sent this postcard to NC E-Procurement NCAS agency users, Purchasing Directors, and Finance Officers.

Questions about information covered in this Postcard? Send an e-mail to: ephelpdesk@its.nc.gov
